



Stock Transfer to The Archdiocese of Los Angeles

To make a broker-to-broker transfer, your broker needs the following written instructions:

Archdiocesan Broker: **D.A. Davidson for Crowell Weedon**

Account Number (FTAO): **82117250 (account of the Roman Catholic Archbishop of Los Angeles)**

Archdiocesan DTC Number: **0361**

Upon notice to your broker to request the transfer to the account of The Roman Catholic Archbishop of Los Angeles, please complete the attached form, Notice of Stock Transfer.



For more information about stock gifts, please contact:

Advancement Services
Archdiocese of Los Angeles
3424 Wilshire Blvd., 6th Floor
Los Angeles CA 90010-2241
Office: (213) 637-7341
Fax: (213) 637-6341
Advancementservices@la-archdiocese.org



Stock Transfer to The Archdiocese of Los Angeles

Please complete this form and send to:

Advancementservices@la-archdiocese.org and Drodriquez@la-archdiocese.org or fax to 213-637-6341.

Date of Transfer _____

Donor Name _____

Address _____

Phone/s _____

Email _____

Company Making Transfer _____

Broker Name & Phone _____

Description of Stock/IRA/Security Transfer _____
(ex: name of stock, amount of shares, etc.)

Approximate Value \$ _____

Ministry _____

Gift Designation _____
i.e. Together in Mission, Catholic Education Foundation, Priest Retirement Fund, St. John's Seminary, St. Monica

Donor Signature _____

Date _____

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